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Formula:  $ROE = \text{Net Income} / \text{Shareholder's equity}$   $EPS = \text{Net income} / \text{No of shares outstanding}$   $\text{Interst Coverage} = \text{EBIT} / \text{Interest Expense}$   $\text{Debt Ratio} = \text{Total Debt} / \text{Total Assets}$   $\text{Cost of Capital} = \text{CAPM}$  to get the return on equity and then use WACC to find the cost of capital Values considered: We know that the Market capitalization is \$959,596,000 and the Current value of Shares is \$16.25 from the case Blain will use \$209M of Cash from it B/S and take debt of \$50M at 6.75% interest rate to ...

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company's shares were highly priced in the stock market despite of the low ROE and a low annual compounded rate of return on shares.

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defined policies because of the significant difference between debt and equity margin.

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Blaine Kitchenware, Inc.: Capital Structure (Brief Case) by Joel L. Heilprin , Timothy A. Luehrman , (No reviews yet) Write a Review

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Blaine Kitchenware capital structure and payout policy Blaine Kitchenware Inc.'s current capital structure is not efficient. The incentive for any public company and Board of Directors should be the increase the value of firm through projects, increased earnings per share value, and the lowering of costs. One way many firm's effectively increase the value of the firm is to minimize the ...

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