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### **Chapter One Introduction To Investing**

After studying this chapter, you should be able to: Differentiate between corporate finance and investments. State some good reasons to study investments. Summarise the overall investment process.

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Open answer questions for this chapter are available here: Chapter 1 questions. It is recommended that you save this file to your computer before working on it, otherwise you may run the risk of losing your work. Guideline answers are also provided: Chapter 1 answers. These questions and answers are provided below if you wish to work online.

## Chapter 1: Introduction

The five economic functions of a financial market are: (1) transferring funds from those who have surplus funds to invest to those who need funds to invest in tangible assets, (2) transferring funds in such a way that redistributes the unavoidable risk associated with the cash flow generated by tangible assets, (3) determining the price of financial assets (price discovery), (4) providing a mechanism for an investor to sell a financial asset (to provide liquidity), and (5) reducing the cost ...

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CHAPTER 1: MATHEMATICS OF INVESTMENT Prepared by: Francis Joseph H.

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Campeña 3 Interest can be viewed as a lender or a borrower. Sometimes if we are the investor, we consider the value of our investment after a given period. In this case we introduce the concept of future values or accumulated values or maturity value. Example 2. April wants to borrow ?? 40,000.00 from a bank that gives an annual interest rate

## **CHAPTER 1: MATHEMATICS OF INVESTMENT**

The Introduction to Investment is the first step in the CISI's qualification pathways for capital markets, operations, compliance and risk, and wealth management. Further your theoretical and practical knowledge within your chosen sector.

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- company limited by guarantee without a share capital,

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