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Basic Project

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3 Statement  
Financial Model  
| Building From  
Scratch1.  
~~Introduction,~~  
~~Financial Terms~~  
~~and Concepts~~ How



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Difference  
Between  
Corporate  
Finance and  
Project Finance.  
Corporate  
financing refers



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to the financial  
management of an  
overall company  
like deciding  
the financial  
model of a  
company then  
raising the  
finance and  
optimal  
utilization of  
funds and  
enhancing the  
working of the

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company whereas  
project  
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financing refers  
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financial  
Finance  
decision for a  
project like  
sources of  
funds, contract  
with vendors and  
negotiation.

*Corporate  
Finance vs  
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*/ Top  
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Project Finance  
Modeling. Most  
project finance  
models have to  
start with some  
assumptions -  
how much you  
estimate to  
spend  
constructing the  
project, what

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percentage of  
financing will  
come from equity  
financing versus  
debt, and also  
the cost of  
different debt  
items.

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Overview -  
Analysis and  
Modeling ...*  
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Modeling is an  
excel based  
analytical tool  
used to assess  
the risk-reward  
of lending to or  
investing in a  
long-term  
infrastructure  
project based  
upon a complex  
financial  
structure. All  
financial

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evaluations of a  
project depend  
upon projections  
or expected  
future cash  
flows generated  
by activities of  
a completed  
project and a  
financial model  
is built to  
analyze this.

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– Wall Street  
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modeling is the  
task of building  
an abstract  
representation  
(a model) of a  
real world  
financial  
situation. This  
is a  
mathematical

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model designed to represent (a simplified version of) the performance of a financial asset or portfolio of a business, project, or any other investment.. Typically, then, financial modeling is



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*Financial  
modeling -*

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Project Finance  
models are put  
together to  
assess the  
financial  
feasibility of a

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undertaken by a new entity - in other words, off-balance sheet lending. These models assess the cash flows on a period by period basis and show returns for shareholders.

*Why is Project*  
*Page 34/55*

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*Modelling so  
complicated?*

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hope this has

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guide on what

financial

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(corporate and  
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topics in one  
book, within  
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modelling as the  
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that brings  
everything  
together, the  
reader receives  
a series of  
trade offs: the  
book can appear  
disorganized at  
times as  
corporate and  
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are two quite  
different  
methodologies;



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yet, by organizing the book by the various one-by-one themes/steps of building a financial model

(such as:

"Projecting Revenues, Expenses and CapEx to calculate Pre-Tax Cash Flow

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anyone in the  
field. (source:  
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Data)

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project finance  
modeling*

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Project finance  
is different.

Projects exist  
for a limited  
duration and the

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structured in a special purpose vehicle (SPV) .

That means that the horizon of analysis is NOT time immemorial but a known time frame for which the SPV is formed. In this article, learn how to perform



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valuation and  
financial  
feasibility  
depend on  
expected future  
cash flows  
generated by the  
project itself  
and a financial

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model is built  
to analyze this.

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