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By Frank Reilly
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Analysis and Insights:
Global ...

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Size, Status and Forecast
2021-2027~~

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Investing can be challenging for anyone, but for those in their mid-20s to mid-30s, it can be especially daunting to build a portfolio from scratch – especially while paying off student ...

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~~How to Build an Investment
Portfolio~~

Morningstar Prospects, a list of up-and-coming or under-the-radar investment strategies that Morningstar ... Provide specific products and services to

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you, such as portfolio
management or data ...

~~4 New Investment Strategies
on Our Radar~~

William Blair Investment
Management announced today
that Vesta Marks, CFA, CAIA,

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has joined the firm as a
fixed income portfolio
manager, reporting to Ruta
Ziverte, head of U.S. Fixed
Income. Marks ...

~~William Blair Investment
Management Hires Vesta Marks~~

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~~By U.S. Fixed Income
Portfolio Manager~~

The company's software is purpose-built for the investment industry to manage research and compliance effectively and efficiently. John Hans: Part

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of it is the nature of the
work done by asset owners

...

~~Increased Complexity is
Imminent Across the
Investment Landscape. Is
Your Tech Up to the~~

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~~Challenge?~~

Investors have two main investment strategies that can be used to generate a return on their investment accounts: active portfolio management and passive portfolio management. Active

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~~Passive vs. Active Portfolio
Management: What's the
Difference?~~

"The difference between
people's experience with how
they interface with

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technology in their personal
lives and their consumer
lives, and the gap between
how they deal with that
technology in their ...

~~Further digitization on the
horizon for investing~~

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Introducing First Eagle's
Small Cap Opportunity Fund,
a US fund to be managed by
well-established team
previously at Royce
Investment Partners.

~~First Eagle Investment~~

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~~Management Launches US Small
Cap Fund~~

Gerber Kawasaki Wealth &
Investment Management, a
registered investment
advisor (RIA) and a leading
independent financial
advisory firm, announced

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that the AdvisorShares
Gerber Kawasaki ETF (GK)
will ...

~~Gerber Kawasaki Wealth &
Investment Management
Launches ETF, 'GK'~~
HealthEdge Investment

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Partners, LLC

("HealthEdge"), a healthcare focused private equity fund, and Synergistic Capital Partners ("SCP"), an independent sponsor, announced the completion of an ...

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~~HealthEdge Completes
Investment in Today's Dental
Network, a Premier Dental
Practice Network & Support
Organization~~

Private psychedelics
companies have raised

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hundreds of millions of
dollars over the past year.
Here are the major leaguers
deploying the capital.

~~Meet the top 10 psychedelics
VCs who've bet the most cash
on turning MDMA and magic~~

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~~mushrooms into medicines for
anxiety and depression~~

Portfolio Investments Topics
Sustainable Investing
Advisor Insights Personal
Finance Market Volatility
Retirement Planning Start
Investing Save for College

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See All Funds ETFs Stocks
Bonds Best ...

~~Aker Horizons ASA: Second
Quarter and Half-Year
Results 2021~~

State Street Corporation
today announced that its

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service contract with the National Pension Service of Korea (NPS), the world's third largest pension fund[1], has been renewed. State Street will ...

~~State Street and Korea's NPS~~

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~~By Frank Reilly~~
~~Extend Global Equity and~~
~~Alternatives Custody and~~
~~Middle Office Servicing~~
~~Agreement~~

Jensen Investment
Management, a 100% employee-
owned active equity
investment management firm,

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By Frank Reilly
today announced the
appointment of Kevin Walkush
as head of its
Environmental, Social and
Governance (ESG) ...

~~Jensen Investment Management
Appoints Kevin Walkush as~~

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~~Head of ESG~~
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Altruist, an all-in-one custodial solution for modern financial advisors, today announced new models on its Model Marketplace from BlackRock, Inc. (NYSE: BLK); Redwood Investment

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Management (Redwood) ; ...

~~Altruist Expands Model
Marketplace, Integrates
BlackRock, Redwood
Investment Management, and
State Street Global Advisors
Models~~

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Bambu is pleased to announce the acquisition of Tradesocio, a WealthTech company with 65 employees, specialising in investment management and trading technologies ... along with an existing portfolio ...

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~~Bambu acquires investment
management technology
provider Tradesocio~~

Investment decisions over
the next three months will
be influenced by forward
guidance from central banks,

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By Frank Reilly
According to global fund
managers in Reuters polls
who recommended increasing
equity exposure ...

~~Funds eye central banks'
guidance for investment
decisions: Reuters poll~~

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AbsenceSoft, the market-leading SaaS provider for total absence and leave management, announced today that it has received a significant strategic inv
...

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~~Norwest Makes Strategic
Investment in AbsenceSoft~~

Insurance technology company
Joyn Insurance today
announced a strategic
insurance partnership and
investment from insurance
and reinsurance company

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By Frank Reilly. The
businesses will work
together ...

~~Insurtech Joyn Insurance
Secures Insurance
Partnership and Investment
from SiriusPoint Ltd.~~

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Management's 13F portfolio value increased from \$22.41B to \$23.86B this quarter.

They added Amazon.com and increased Alibaba Group Holding & Steris plc while reducing ...

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